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ASX Announcement

CLEANSING STATEMENT

9 October 2019

Company Announcements Office
Australian Securities Exchange
20 Bond Street
SYDNEY NSW 2000

ISSUE OF TREK METALS LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Act)

On 9 October 2019, following shareholder approvals granted at the Annual General Meeting held on 3 October 2019, Trek Metals Limited (**Company**) issued 120,000,000 fully paid ordinary shares at a price of \$0.02 per share (**Securities**). The \$2,400,000 capital raised (net of costs) will be utilised to further progress an exploration strategy at the Company's Lawn Hill Project, monitor its carried interest in the Kroussou Project in Gabon and identify new project opportunities.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 9 October 2019 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 9 October 2019 there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules:

Yours faithfully
Trek Metals Limited

Nerida Schmidt
Company Secretary