



28 AUGUST 2020

ASX/MEDIA RELEASE

**PLACEMENT COMPLETED
NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

Trek Metals Limited (**ASX: TKM or the Company**) is pleased to confirm the allotment of 9,020,757 fully paid ordinary shares in the capital of the Company (**Shares**) to sophisticated, professional and other investors as Tranche two of the Placement announced on 14 July 2020 (**Placement**). The Tranche 2 Placement was approved by shareholders at the Annual General Meeting held on 26 August 2020.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for Release by the Board.

ENDS

For further information contact:

INVESTORS:

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