



## Announcement Summary

---

**Entity name**

TREK METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 07, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TKM	CHESS DEPOSITARY INTERESTS 1:1	150,000	06/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TREK METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

124462826

### 1.3 ASX issuer code

TKM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/6/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TKMAG : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

TKM : CHESS DEPOSITARY INTERESTS 1:1

**Please state the number of options that were exercised or other +convertible securities that were converted**

150,000

**The first date the options were exercised or other +convertible securities were converted**

6/6/2022

**The last date the options were exercised or other +convertible securities were converted**

6/6/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

6/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

150,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Exercise of vested Performance Rights issued under the Trek Employee Rights and Option Plan approved by shareholders

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.082000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TKM : CHESS DEPOSITARY INTERESTS 1:1	310,610,150

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TKMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,650,000
TKMAH : OPTION EXPIRING 31-OCT-2023 EX \$0.20	5,000,000
TKMAD : OPTION EXPIRING 30-JUN-2024 EX 5.6C	1,500,000
TKMAG : PERFORMANCE RIGHTS	22,525,000
TKMAF : OPTION EXPIRING 05-MAR-2023 EX \$0.10	3,000,000